

ESTATE PLANNING AND PROBATE

Although much estate planning necessarily focuses on death and taxes, a successful plan also takes advantage of opportunities afforded to the living. We approach each estate plan with sound understanding of the relevant tax issues and sensitivity to family issues. Our client-centered approach helps ensure that the choices you make benefit your family now and for generations to come.

We also understand the unfortunate surprises that sometimes arise after death despite your best efforts to plan ahead carefully with all family members and heirs. We have a proven record of winning difficult contested cases in Probate Court.

Areas of expertise include:

- Wills and Trusts
- Advice to Personal Representatives and Trustees
- Estate and Gift Tax Planning
- Will Contests and Probate Litigation
- Guardianship and Conservatorships
- Family Vacation Home Trusts, Partnerships and Limited Liability Companies
- Family Business Succession
- Retirement Planning to Maximize Benefits and Minimize Taxes
- Irrevocable Life Insurance Trusts
- Estate Planning to Benefit Disabled Children
- Health Care Directives
- Estate Planning and Co-Tenancy Agreements for Life Partners
- Children and Grandchildren Trusts
- Charitable Gift Planning
- Prenuptial Agreements

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